

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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McGRAW-HILL SCHOOL EDUCATION HOLDINGS, LLC, a Delaware limited liability company, and,	: Index No. 13-CV-4338 (NRB)
McGRAW-HILL GLOBAL EDUCATION HOLDINGS, LLC, a Delaware limited liability company,	: : :
Plaintiffs,	: :
-against-	: <b>CORPORATE DISCLOSURE STATEMENT FOR PLAINTIFF</b>
ROBERT LEWINE, a California resident,	: <b>McGRAW-HILL SCHOOL EDUCATION HOLDINGS, LLC</b> : :
Defendant.	: <b>ECF Case</b> : X

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable judges of this Court to determine the need for recusal, counsel for Plaintiff McGraw-Hill School Education Holdings, LLC, states as follows:

- The non-governmental party McGraw-Hill School Education Holdings, LLC in the above listed civil action does not have any parent corporation or publicly held corporation that owns 10% or more of its stock. Its parent company is McGraw-Hill School Education Intermediate Holdings, LLC, which is not publicly held.

Dated: New York, New York  
June 21, 2013

LEVINE SULLIVAN KOCH & SCHULZ, LLP

By: /s/ Christopher P. Beall  
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